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From: Richard Johnson <Richard.Johnson@minterellison.com>
Sent: Wednesday, 30 November 2011 12:48 PM
To: elin@jacmac.com.au
Cc: Jon Karolczak; Leith Ayres; sbutler@inet.net.au
Subject: Lighthouse Beach Resort

Without prejudice

Dear Eva

I refer to the without prejudice meeting that took place this morning in relation to the above matter.

During the course of that meeting you queried the current status of the sale process in respect of the Lighthouse Beach Resort and whether the receivers and managers were in discussions with a related party in that regard. In relation to those queries, I have been instructed by the receivers and managers to confirm that:

- they are engaged in discussions with a prospective purchaser (comprised of several parties/entities) at the present time; and
- for reasons of commercial confidence and sensitivity, they are not at liberty to disclose the identity of the prospective purchaser or to confirm whether the parties comprising the prospective purchaser (or any of them) are related to the mortgagor/chargor in question.

If you have any queries in relation to the above, please don't hesitate to contact me.

Regards

Richard

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